

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

---

SECURITIES INVESTOR PROTECTION  
CORPORATION

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES, LLC,

Defendant.

---

DISTRICT COURT CASE NO.  
CIV. 08-10791

Adv. Pro. No. 08-01789 (JMP)

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF  
DOCUMENTS**

TO: Clerk, United States Bankruptcy Court  
Southern District of New York

PLEASE TAKE NOTICE that the undersigned counsel hereby enters their appearance as counsel for *KML Asset Management LLC*, pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9010(b), and demands that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned at the following offices and addresses:

**COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.**

Court Plaza North  
25 Main Street  
P.O. Box 800  
Hackensack, NJ 07602-0800  
Attn: Michael D. Sirota, Esq.  
Phone: (201) 525-6262  
Facsimile: (201) 678-6262  
E-mail: [msirota@coleschotz.com](mailto:msirota@coleschotz.com)

**COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.**

A Professional Corporation  
900 Third Avenue, 16<sup>th</sup> Floor  
New York, NY 10022-4728  
Attn: Kevin R.J. Schroth, Esq.  
Phone: (646) 563-8927  
Facsimile: (212) 752-8927  
E-mail: [rschroth@coleschotz.com](mailto:rschroth@coleschotz.com)

PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and pleadings referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transferred or conveyed by mail, delivery, telephone, telegraph, telex, electronically or otherwise, which affect or seek to affect in any way the Plaintiff or their respective property and/or property of the estate.

Respectfully submitted,

By: /s/ Michael D. Sirota

Michael D. Sirota, Esq.  
COLE, SCHOTZ, MEISEL, FORMAN &  
LEONARD, P.A.  
Court Plaza North  
25 Main Street  
P.O. Box 800  
Hackensack, NJ 07602-0800  
Telephone: (201) 525-6262  
Facsimile: (201) 678-6262

Kevin R.J. Schroth, Esq.  
COLE, SCHOTZ, MEISEL, FORMAN &  
LEONARD, P.A.  
900 Third Avenue, 16<sup>th</sup> Floor  
New York, NY 10022-4728  
Telephone: (646) 563-8927  
Facsimile: (212) 752-8927

*Counsel for KML Asset Management LLC*

DATED: Hackensack, New Jersey  
December 17, 2008

**AFFIDAVIT OF SERVICE**

STATE OF NEW JERSEY )

COUNTY OF BERGEN )

FRANCES PISANO, being duly sworn, deposes and says:

1. I am over 18 years of age and am not a party to the above-captioned proceedings.

I am employed by Cole, Schotz, Meisel, Forman & Leonard, P.A., having offices at 25 Main Street, P.O. Box 800, Hackensack, New Jersey 07602.

2. I caused a true and correct copy of the Notice of Appearance and Request for Service and Documents to be served upon the following parties by ordinary mail, postage prepaid:

Securities Investor Protection Corporation  
805 15<sup>th</sup> Street, N.W., Suite 800  
Washington, DC 20005-2215

Office of the United States Trustee  
33 Whitehall Street, Suite 2100  
New York, NY 10004

Irving H. Picard, Esq.  
Baker & Hostetler, LLP  
45 Rockefeller Plaza  
New York, NY 10111

/s/ Frances Pisano  
FRANCES PISANO

Sworn and subscribed to before me

this 17th day of December, 2008.

/s/Julie Mamone  
A Notary Public of New Jersey  
My Commission Expires 09/18/2011